



**THIRD ANNUAL CHART EXCHANGE EVENT
FOUR SEASONS HOTEL
MEETING AGENDA OUTLINE
OCTOBER 8 – 11, 2017**

SUNDAY, 8 OCTOBER 2017

- 12:00 PM – 5:00 PM** Meeting Registration
- 4:00 PM – 7:00 PM** Informal Welcome Cocktail Reception
Sponsored by Wilson Elser and C.J. Coleman

MONDAY, 9 OCTOBER 2017

- 8:00 AM – 5:00 PM** Meeting Registration and Booth Set-Up
- 10:00 AM – 12:00 PM** Syndicate Presentations: Risk appetites, unique products, key personnel
- 1:00 PM – 5:00 PM** Reserved for CHART one-on-one afternoon sessions.
- 5:00 PM – 7:00 PM** Cocktail Networking Reception & Vendor Mart

TUESDAY, 10 OCTOBER 2017

- 6:45 AM – 7:45 AM** Breakfast
- 8:00 AM – 8:30 AM** General Session Opening Remarks and State of CHART. **Glenn Clark**
- 8:30 AM – 9:30 AM** Keynote Speaker: **John Davis** – CHART Action Heroes
- 9:30 AM – 10:00 AM** Open Forum. “Elevator speeches” giving everyone the opportunity to address the entire group
- 10:00 AM – 1:00 PM** Morning Workshops, Panels, Breakout Sessions, & Syndicate Overviews
- 1:00 PM – 2:00 PM** Lunch
- 2:00 PM – 3:00 PM** Afternoon Workshops, Panels, & Breakout Sessions
- 3:00 PM – 5:00 PM** Appointments with Syndicates, Vendor Partners, Agency Networking
- 5:00 PM – 7:00 PM** Cocktail Networking Reception

WEDNESDAY, 11 OCTOBER 2017

- 7:00 AM – 8:00 AM** Breakfast
- 9:00 AM – 1:00 PM** Follow-Up Meetings and Personal Appointments
- 1:00 PM – 2:00 PM** Lunch
- 2:00 PM – 5:00 PM** Follow-Up Meetings and Personal Appointments

TUESDAY, 10 OCTOBER 2017

MORNING WORKSHOPS

TIME	SIENNA ROOM	MARINE ROOM	INDIGO ROOM
10:00 AM – 10:50 AM	<i>Admitted Programs Supported by Lloyd's Underwriters</i> Fortegra	<i>New Cloud Solution for Rate-Quote-Issue-Report-Integrate</i> NetRate	<i>Alternative Transfer Mechanisms</i> PGMNV
11:00 AM – 11:50 AM	<i>Insurance Firm Valuations and Deal Structures</i> M&A Services	<i>Issues in Cyber Security and Security Risk Management</i> Kroll & Associates	<i>Errors & Omissions Exposures for Agencies Specializing in London-Underwritten Business</i> Rockwood/Wilson Elser
12:00 PM – 12:50 PM	<i>America's Most Costly Natural Disaster – Hurricanes Harvey & Irma Claims & Litigation</i> Wilson Elser	<i>CHART Markets – New Distribution Channels for Lloyd's Underwritten Business</i> Value Momentum/Rockwood	<i>CHART Vendor Panel #1</i> E-Risk, Ryan Consulting, ClaimPilot, Decision Research

1:00 PM – 1:50 PM Lunch

TIME	MARINE ROOM	INDIGO ROOM
2:00 PM – 2:50 PM	<i>Recent Developments in Cyber Risks/Coverage and the InsureTech Landscape</i> Wilson Elser	<i>CHART Vendor Panel #2</i> Actuarial Advantage, Vantage Agora, TriFit, Magellan CS

3:00 PM – 5:00 PM Appointments with Syndicates, Vendor Partners, Agency Networking

5:00 PM – 7:00 PM Cocktail Networking Reception